

FAST FACTS

November 2009

TSX.V : GPW

Grand Power Logistics Group Inc.



Website: www.grandpowerlogistics.com

Symbol: GPW

Exchange: TSX.V

52 Week Range: \$0.04 - \$0.92

Current Price: \$0.245 (Sep 30, 2009)

Shares Outstanding:

Basic 44.69 Million

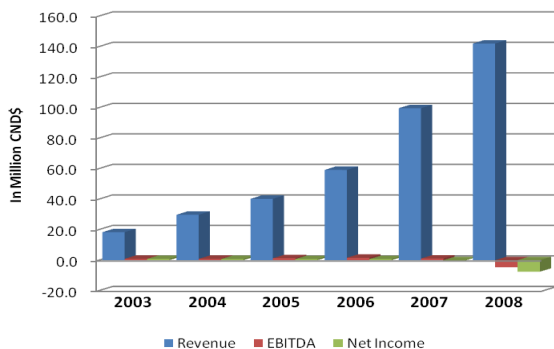
Fully Diluted 61.97 Million

Approx. Market Cap.: ~ \$15 Million

Fiscal Year End December 31

Grand Power Logistics Group Inc. (TSX.V: GPW) provides airfreight forwarding, sea freight services, customs brokerage, logistics, warehousing and distribution, and other value added services for clients in the Asia Pacific Region and North America. Grand Power has also recently set up platforms for international trading, and logistics project development in China. Grand Power has covered its services and operations in China's largest economic region, the Greater Pearl River Delta. Apart from operations in Hong Kong, Macau, Taipei, Bangkok and Los Angeles, Grand Power's presence in China now includes Shanghai, Shenzhen, Guangzhou, Jiangmen, Chenghai, Tianjin and Xianmen.

Historical Revenue and Net Income



Balance Sheet

In millions except for ratios	Sept 30, 09	Dec 31, 08
Current Ratio	1.5	1.3
Cash and Cash equivalent	\$8.2	\$8.1
Working Capital	\$11.4	\$8.9
Total Debt	\$22.6	\$26.9
Total equity	\$11.0	\$10.9
Debt to Equity	\$2.05	\$2.4

Performance 2009

CDN	Three Months ended Sept 30, 2009	Three Months ended Sept 30, 2008	Nine Months ended Sept 30, 2009	Nine Months ended Sept 30, 2008
Revenue	17,000,349	39,997,321	64,652,403	98,748,082
Gross Profit	1,861,198	2,075,219	6,037,591	4,715,100
Gross Margin	10.95%	5.19%	9.34%	4.77%
G&A	1,696,616	2,667,162	5,767,262	6,720,233
Profit (Loss) from operation	164,582	(888,958)	(545,397)	(2,694,228)
EBITDA	365,363	(591,943)	(114,662)	(2,005,133)
Net income/(Loss) after tax & minority interest	9,133	(866,865)	(628,747)	(2,640,370)

Investment Highlights

- * Massive & Rapidly growing industry, highly fragmented with consolidation opportunities.
- * Focused profitable growth plan and industry wide relationships.
- * Proven track record with 5 years CAGR of 50%.
- * China Driven Core Business Growth.
- * JV Development in China.
- * Funding in place for expansion.

Industry

Logistics Industry

China was accepted into the World Trade Organization (WTO) in November 2001, creating a liberalized, transparent and more predictable trading environment. Consequently, an efficient and effective logistics sector is one of the most crucial factors for China to facilitate its overall economic productivity and improve trade in the region and with the rest of the world.

Growth Strategy

- * In 2007, The Company achieved its planned revenue growth, reached targeted critical mass in the airfreight wholesale co-loading area, and continued to establish its foothold in China.
- * In 2008, the Company plans to further its strategy of establishing a national logistics network in China.
- * In 2009, Grand Power has adjusted its business strategy from rapidly expanding the China market (revenue growth) to consolidating resources and focusing on earnings. The Company is well positioned and ready to capitalize on industry opportunities.

Recent Development

- * Expanded its reach into key European markets through a joint venture agreement with European Cargo Service (ECS), one of Europe's largest air cargo companies.
- * Signed an operating agreement with Beijing Jinfeng Air Service Co. Ltd. (BJAS) to set up a joint venture in Beijing operating cargo logistics and transportation in Northern China.
- * Set up Grand Power Logistics Development Ltd as a platform for logistic projects in China.

Contact Information

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