

FAST FACTS

Grand Power Logistics Group Inc.

May 28, 2008

TSX.V : GPW

"Become a leading full service logistics provider in China by establishing a complete national distribution network."

Grand Power Logistics Group Inc. is a Calgary based holding company, listed on the TSX Venture Exchange under the symbol "GPW". GPW operates principally through its wholly-owned subsidiary, Grand Power Express International Ltd (GPE), which commenced business in Hong Kong in March 2002 primarily as an airfreight forwarding provider. Through its Subsidiaries, Branch Offices, partnerships and business relationships developed over 5 years, GPE now provide airfreight forwarding, sea freight services, customs brokerage, logistics, warehousing and distribution, and other value added services for clients in the Asia Pacific Region and North America. With China's accession to WTO, GPE has further expanded its services and operations in the Greater Pearl River Delta, China's largest economic region. Apart from operations in Hong Kong, Macau, Taipei, Bangkok and Los Angeles, GPE presence in China now include Shanghai, Shenzhen, Guangzhou, Jiangmen, Chenghai, Tianjin and Xianmen.



Logistics Industry

China was accepted into the World Trade Organization (WTO) in November 2001, creating a liberalized, transparent and more predictable trading environment. Consequently, an efficient and effective logistics sector is one of the most crucial factors for China to improve its overall economic productivity and improve trade in the region and with the rest of the world. Statistics reveal that the Chinese logistics market generated revenues of US\$7.38 trillion in 2006 grew by over 25% to \$US10.27 trillion in 2007, and is estimated to reach US\$28.78 trillion in 2013 (Frost & Sullivan); and even the largest of logistics providers have less than a 2% market share in any one area.

Investment Highlights

Massive and rapidly growing industry

- USD480 Billion Chinese logistics market, growing at a 10.9% CAGR through 2013
- Increased national investment in infrastructure to meet the rapidly growing demand for logistics
- Opportunity to capitalize on a highly fragmented and underdeveloped Chinese Market
- China's freight-transport industry continues to outpace the economy

Significant competitive advantages

- Multinational competitors lack Grand Power's key relationships and knowledge of the Chinese market and culture
- Local competitors lack international network, infrastructure and scale
- Grand Power possesses key licenses and qualifications required to compete across logistics industry segments

Focused expansion plan

- Expand core air-freight business
- Expand a national express network in China
- Expand business operations with complementary and higher margin business units

Proven track record

- Revenue increased to C\$100M in 2007 (3 year CAGR of 50%)
- Ton shipped have increased to 42,105 ton in 2007 (3 year CAGR of 48%)

Experienced and aligned management team

- Senior management has an aggregate of 100 years of logistics industry experience
- Key long relationships with local partners and government officials
- Management currently holds a 41.5% equity interest in the company.

Website:	www.grandpowerlogistics.com
Symbol :	GPW
Exchange:	TSX Venture Exchange
52-Week Range :	\$0.50 - \$1.30
Current Price:	\$0.75 (May 27, 2008)
Shares Outstanding:	
Basic	34.15 Million
Fully Diluted	42.32 Million
Market Capitalization	\$31.74 Million
Fiscal Year End :	December 31
Regulatory Filings:	www.sedar.com

Share Price & Volume (YTD)



Three Year Performance

	2005	2006	2007
Revenue (C\$ M)	40.21	59.16	99.63
Gross Profit (C\$ M)	3.1	4.05	6.99
EBITDA (C\$ M)	1.26	1.59	1.06
EBIT (C\$ M)	1.14	1.44	0.67

Recent Developments

- 70 new employee in 2008 made total employee to 235.
- Established bonded and non-bonded warehousing operations at the Shanghai Pudong Airport.
- Negotiating 33 acres of land at Shanghai Pudong Airport to expand warehousing operations.
- Aligning key personal to facilitate the rapid establishment of offices in 36 cities.
- Setting up locations in 50 cities over the next 3 years with coverage of 200 cities.

Growth Strategy

In 2007, the Company achieved its planned revenue growth, reached targeted critical mass in the airfreight wholesale co-loading area, and continued to establish its foothold in China. In 2008, the Company plans to further its strategy of establishing a national logistics network in China by:

Core Business – International Cargo

Keep strong revenue growth in core airfreight export business and improve profitability of the core airfreight business by increasing direct sales, thereby improving revenue per Ton and gross margins. Gross margins will be enhanced by decreasing cost per Ton through the purchase of bulk space on selected airlines. The Company expects that net margins will increase through economies of scale as G&A is expected to decrease as a percentage of revenues.

China Domestic Express Network – Domestic Cargo

Grand Power plans to penetrate into the under-developed and inefficient intra-China cargo delivery market by setting up offices and branches in 50 cities in three years with coverage of approximately 200 cities. The company plans to focus on the under 1 Ton cargo range. With the trend of supply chain outsourcing in small and medium enterprises (SME), the company's network will be able to provide total logistics services and distribution solutions by air and truck transportation for SMEs. The Company recognizes the ability to compete effectively depends upon price, frequency and capacity of scheduled service; ability to track cargo, extent of geographic coverage, reliability and innovative service offerings. Once the network is operational, daily truck transportation will be scheduled between main cities as well as second tier cities. The company will invest heavily on computer tracking systems.

Other Higher Margin Sectors

Gross Margins will be improved by focusing on growing and investment in more profitable segments such as air import, sea, warehousing, customs brokerage and land transport, quickly establishing our presence in China and expanding our customer base.

2008 Target

- Expansion of core airfreight business with a target of 60% revenue growth for 2008
- Improved profitability of the core airfreight business through increased direct sales
- Expansion of the international cargo business by establishing offices in additional cities, including Tianjin, Xiamen and Beijing
- Expansion of the warehousing business in Shanghai and other key Chinese cities with major airport airports to grow warehousing revenues and facilitate the expansion into customs brokerage and warehousing for imports into China.
- Establishing entry into other logistics segment such as rail, sea and truck transportation in China through select acquisitions, joint-ventures and recruiting of experienced executives.

Selected Financial Information

	2003	2004	2005	2006	2007
Revenue ('000)	18,304	29,737	40,210	59,161	99,625
Gross Profit ('000)	1,559	2,229	3,108	4,046	6,959
EBITDA ('000)	864	850	1,262	1,586	1,057
EBIT ('000)	835	798	1,138	1,436	668
Net Profit ('000)	834	733	696	668	-140
Working Capital ('000)	623	3,477	5,317	6,964	12,186
Cash Flow from Operations ('000)	749	791	862	856	913
Weighted average Number of Shares (Basic)	5.9M	10.5M	14.6M	21.5M	24.9M
EPS (Basic)	0.14	0.07	0.05	0.03	-0.01
Number of Employee	13	13	20	65	165

Selected Financial Ratios

	2005	2006	2007
Price Year end	\$0.51	\$0.53	\$0.70
P/E	11	17	N/A
Price/Revenue	0.22	0.21	0.24
Price/Book Value	1.95	1.5	1.79
Book Value per Share	\$0.26	\$0.35	\$0.39
Profit per Ton	\$176	\$131	\$165
Gross Margin %	7.70%	6.80%	7.00%
Net Margin %	1.70%	1.10%	-0.10%
Quick ratio	1.6	1.4	1.6
Debtors Turnover (Times)	3.5	3.8	4.2
Days in Debtor to collect	103.9	97.2	87.7
Debt to Equity	0.3	0	0.1

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